

1 August 2014



**THE PROPOSED ACQUISITION OF EQUITY INTERESTS IN  
PT BENAKAT OIL, PT INDELBERG INDONESIA, PT BINTANG SUKSES  
NASIONAL AND PT BENAKAT BARAT PETROLEUM**

The board of directors (the “**Board**”) of Interra Resources Limited (the “**Company**”) refers to its announcements dated 3 September 2013, 2 June 2014 and 2 July 2014 relating to the Proposed Acquisition (the “**Announcements**”). Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Announcements.

GII and the Sellers have agreed to further extend the Longstop Date to 2 September 2014 to allow the parties to satisfy certain conditions precedent as set out in the said SPA and to negotiate and execute a supplemental agreement to the SPA.

Further announcements will be made to shareholders at the appropriate juncture.

By Order of the Board of Directors of  
INTERRA RESOURCES LIMITED

Marcel Tjia  
Chief Executive Officer

**About Interra**

Interra Resources Limited, a Singapore-incorporated company listed on SGX Mainboard, is engaged in the business of oil and gas exploration and production (E&P). Our E&P activities include oil and gas production, field development and exploration. We are positioning ourselves to become a leading regional independent producer of oil and gas.